

Please note this is the final release of the Recovery Dashboard. With the Fed on the cusp of beginning a new rate hike cycle, the economy is transitioning from the recovery stage to a mid-cycle expansion.

Social Distancing Recovery Dashboard

High Frequency Metric	Pre-Shutdown (March 7, 2020)	Dec 25	Jan 1	Jan 8	Jan 15	Jan 22	Jan 29	Feb 5	Feb 12	1-Week Change	4-Week Change
Daily COVID-19 Vaccinations (Millions)	N/A	1.23	1.12	1.19	1.27	0.79	0.81	0.66	0.56	↓	↓
Apple Mobility Tracker: Driving (Level)	118.8	145.1	142.8	136.0	138.9	137.1	140.8	138.1	148.3	↑	↑
Apple Mobility Tracker: Public Transit (Level)	101.1	83.3	83.6	85.2	88.3	91.8	94.0	98.6	105.3	↑	↑
Apple Mobility Tracker: Walking (Level)	116.0	142.2	151.6	133.5	140.5	139.3	139.5	138.6	148.5	↑	↑
Google Mobility Tracker: Retail and Recreation (vs. Baseline)	7.9	2.7	-5.1	-14.1	-18.0	-17.9	-18.0	-17.1	-15.7	↑	↑
Google Mobility Tracker: Workplaces (vs. Baseline)	2.4	-28.0	-50.1	-37.7	-27.9	-30.9	-25.3	-25.9	-24.9	↑	↑
Seated Restaurant Diners vs. 2019 Level	-4.7%	-19.3%	-12.5%	-24.1%	-27.5%	-24.9%	-22.9%	-14.0%	-17.1%	↓	↑
Weekly Mortgage Application Index (Level)	280.7	287.5	308.7	277.3	283.4	305.7	300.1	312.2	282.3	↓	↓
Weekly Unemployment Claims (Thousands)	211.0	206.0	200.0	207.0	231.0	290.0	261.0	239.0	223.0	↑	↑
U.S. Oil Rig Count	793	586	586	588	601	604	610	613	635	↑	↑
Airport Travelers vs. 2019 Level	-10.3%	-15.8%	-16.6%	-17.5%	-19.8%	-27.1%	-23.6%	-22.0%	-16.4%	↑	↑
High Yield Bond Spread (End of Week)	5.64%	3.12%	3.10%	3.20%	3.09%	3.29%	3.61%	3.56%	3.66%	↓	↓

Sources and Notes: Cetera Investment Management, FactSet, Centers for Disease Control and Prevention (COVID-19 Vaccinations), Apple (Driving, Public Transit, and Walking Mobility), Google (Retail and Workplace Mobility), OpenTable (Seated Restaurant Diners), Mortgage Bankers Association (Weekly Mortgage Application Purchase Index), U.S. Employment and Training Administration (Weekly Unemployment Claims), Baker Hughes (U.S. Oil Rig Count), Transportation Security Administration (Airport Checkpoint Passenger Traffic), Bank of America Merrill Lynch (High Yield Bond OAS Spread). The 7-day average is used for metrics that are daily (COVID-19 Vaccinations, Mobility trackers, Seated Restaurant Diners, and Airport Travelers). Data is pushed forward 1-week for the following metrics because there is a 1-week data release lag: Mortgage Application Index, Unemployment Claims, and Consumer Comfort Index. The Google Mobility trackers compare current levels versus the pre-pandemic baseline. For the 1-week and 4-week change, an up arrow indicates the metric is improving and a down arrow indicates the metric is weakening.

Disclosures

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