Cetera® | INVESTMENT SERVICES LLC
Member FINRA/SIPC

FLEXINSURED ACCOUNT®
FINANCIAL INSTITUTION EXEMPTION FORM

If you wish to exclude one or more of the financial institutions listed below, you may do so by placing a checkmark next to the financial institution name, completing the information at the bottom and returning the form to Cetera Investment Services LLC.

Account number: _____

PARTICIPATING FINANCIAL INSTITUTION LIST

- ☐ Bank United, Miami Lakes, FL
- ☐ Citibank, New York, NY
- ☐ Centennial Bank, Conway, AR
- ☐ Continental Bank, Salt Lake City, UT
- ☐ CTBC Bank Corp (USA), Los Angeles, CA
- ☐ Customers Bank, Phoenixville, PA
- ☐ First Guaranty Bank, Hammond, LA
- ☐ Flagstar Bank, Troy, MI
- ☐ Luana Savings Bank, Luana, IA
- ☐ Pinnacle Bank, Nashville, TN
- ☐ State Street Bank and Trust Company, Boston, MA
- ☐ TriState Capital Bank, Pittsburgh, PA
- ☐ Truist Bank, Lumberton, NC
- ☐ United Community Bank, Blairsville, GA
- ☐ US Bank, Minnesota, MN
- ☐ Western Alliance Bank, Phoenix, AZ

_____ _____
Client Signature Date

_____ _____
Joint Client Signature Date

_____ _____
Additional Client Signature Date

_____ _____
Additional Client Signature Date

_____
Print Financial Professional Name

This form is required *only* if you choose to eliminate a financial institution from the FlexInsured Account.

Deposits held in the FlexInsured Account® are not covered by SIPC.

Securities and insurance products are offered through Cetera Investment Services LLC (doing insurance business in CA as CFG STC Insurance Agency LLC), member FINRA/SIPC. Cetera Investment Services LLC is not affiliated with any financial institution where investment services are offered.
Investments are: *Not FDIC/NCUSIF insured *May lose value *Not financial institution guaranteed *Not a deposit *Not insured by any federal government agency.

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