



FINANCIAL  
SPECIALISTS LLC  
Member FINRA/SIPC

# FLEXINSURED ACCOUNT® FINANCIAL INSTITUTION EXEMPTION FORM

If you wish to exclude one or more of the financial institutions listed below, you may do so by placing a checkmark next to the financial institution name, completing the information at the bottom and returning the form to Cetera Financial Specialists LLC.

Account Number

## Participating Financial Institution List

- |   |  |
|---|--|
| <input type="checkbox"/> American Express National Bank | <input type="checkbox"/> Enterprise Bank & Trust                   |
| <input type="checkbox"/> Bank of Baroda                 | <input type="checkbox"/> First Horizon Bank                        |
| <input type="checkbox"/> Banc of California             | <input type="checkbox"/> Huntington National Bank                  |
| <input type="checkbox"/> Bank of China                  | <input type="checkbox"/> Morgan Stanley Bank, National Association |
| <input type="checkbox"/> Bank of India                  | <input type="checkbox"/> Morgan Stanley Private Bank, N.A.         |
| <input type="checkbox"/> Bank of New Hampshire          | <input type="checkbox"/> Sandy Spring Bank                         |
| <input type="checkbox"/> BankUnited, N.A.               | <input type="checkbox"/> The Bank of East Asia Ltd.                |
| <input type="checkbox"/> BNY Mellon, N.A.               | <input type="checkbox"/> Truist Bank                               |
| <input type="checkbox"/> Bremer Bank                    | <input type="checkbox"/> UBS Bank USA                              |
| <input type="checkbox"/> Cadence Bank                   | <input type="checkbox"/> Union Bank and Trust                      |
| <input type="checkbox"/> Citibank, N.A.                 | <input type="checkbox"/> United Community Bank                     |
| <input type="checkbox"/> Deutsche Bank                  | <input type="checkbox"/> Western Alliance Bank                     |
| <input type="checkbox"/> EagleBank                      | <input type="checkbox"/> WEX Bank                                  |

Print Client Name

Client Signature

Date

Print Client Name

Client Signature

Date

Print Registered Representative Name

**This form is required *only* if you choose to eliminate a financial institution from the FlexInsured Account.**

**Fax completed form to 888.428.9904.**

Deposits held in the FlexInsured Account® are not covered by SIPC.

Securities offered through Cetera Financial Specialists LLC (doing insurance business in CA as CFGFS Insurance Agency), member FINRA/SIPC. Advisory services offered through Cetera Investment Advisers LLC.

