



If you wish to exclude one or more of the financial institutions listed below, you may do so by placing a checkmark next to the financial institution name, completing the information at the bottom and returning the form to Cetera Advisors LLC.

Account Number

**Participating Financial Institution List**

- American Express National Bank
- Bank of Baroda
- Bank of China
- Bank of India
- Bank of New Hampshire
- BankUnited, NA
- BNY Mellon, N.A.
- Bremer Bank
- Cadence Bank, N.A.
- Capital One Bank (USA), N.A.
- Citibank, N.A.
- Deutsche Bank
- EagleBank
- Emigrant Bank
- Enterprise Bank & Trust
- First Horizon Bank
- First Republic Bank
- 1st Security Bank of Washington
- Flushing Bank
- Goldman Sachs Bank USA
- Huntington National Bank
- Morgan Stanley Private Bank, NA
- Pacific Western Bank
- Sandy Spring Bank
- The Bank of East Asia Ltd.
- Truist Bank
- UBS Bank USA
- Union Bank and Trust
- United Community Bank
- United Fidelity Bank
- Valley National Bank
- Western Alliance Bank
- WEX Bank

Print Client Name

Client Signature \_\_\_\_\_ Date

Print Client Name

Client Signature \_\_\_\_\_ Date

Print Registered Representative Name

**This form is required *only* if you choose to eliminate a financial institution from the FlexInsured Account.**

**Fax completed form to 888.428.9904.**

Deposits held in the FlexInsured Account® are not covered by SIPC.

